

NOTE:

Notice of the Resolutions Adopted at the 24th Ordinary General Meeting of The Shareholders is a translation of a document originally made in the Japanese language. In case of any inconsistency, the original document in Japanese shall prevail.

Securities Code: 3751

July 28, 2011

To the shareholders,

Notice of the Resolutions Adopted at the 24th Ordinary General Meeting of The Shareholders

Japan Asia Group Limited hereby informs you of the matters reported, and the matters resolved at the 24th Ordinary General Meeting of Shareholders held today.

Sincerely yours,

Tetsuo Yamashita
Chairman and Chief Executive Officer
Japan Asia Group Limited
3-2, Marunouchi 2-chome, Chiyoda-ku, Tokyo

Reported Matters:

1. Business Report, Consolidated Financial Statements and Audit Report by Independent Auditor and Audit Committee for the 24th Fiscal Term (from May 1, 2010 to April 30, 2011)
2. Financial Statements for the 24th Fiscal Term (from May 1, 2010 to April 30, 2011)

Resolved Matters:

Agendum No.1.: Partial Amendments to the Articles of Incorporation
Agendum 1 was approved and adopted as proposed.